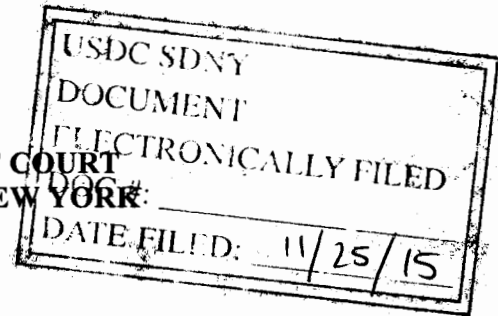


UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK



IN RE MF GLOBAL HOLDINGS  
LIMITED SECURITIES LITIGATION

Civil Action No. 1:11-CV-07866-VM

THIS DOCUMENT RELATES TO:

All Securities Actions  
(*DeAngelis v. Corzine*)

ECF CASE

**ORDER APPROVING PLAN OF ALLOCATION OF NET SETTLEMENT FUNDS**

This matter came on for hearing on November 20, 2015 (the “Settlement Hearing”) on Lead Plaintiffs’ motion to determine whether the proposed plan of allocation of the Net Settlement Funds created by the Settlements achieved in the above-captioned class action (the “Plan of Allocation”) should be approved. The Court having considered all matters submitted to it at the Settlement Hearing and otherwise; and it appearing that notice of the Settlement Hearing substantially in the form approved by the Court was mailed to all members of the Settlement Classes who or which could be identified with reasonable effort, and that a summary notice of the hearing substantially in the form approved by the Court was published in the *Wall Street Journal* and *Investor’s Business Daily* and was transmitted over the *PR Newswire* pursuant to the specifications of the Court; and the Court having considered and determined the fairness and reasonableness of the proposed Plan of Allocation,

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

1. This Order approving the proposed Plan of Allocation incorporates by reference the definitions in the Joint Declaration of Salvatore J. Graziano and Javier Bleichmar in Support of: (I) Lead Plaintiffs’ Motion for Final Approval of Class Action Settlements and Plan of Allocation, and (II) Co-Lead Counsel’s Motion for an Award of Attorneys’ Fees and Reimbursement of Litigation

Expenses (ECF No. 1002) (“Joint Declaration”) and all terms not otherwise defined herein shall have the same meanings as set forth in the Joint Declaration.

2. The Court has jurisdiction to enter this Order approving the proposed Plan of Allocation, and over the subject matter of the Action and all parties to the Action, including all members of the Settlement Classes.

3. Notice of Lead Plaintiffs’ motion for approval of the proposed Plan of Allocation was given to all members of the Settlement Classes who could be identified with reasonable effort. The form and method of notifying the Settlement Class Members of the motion for approval of the proposed Plan of Allocation satisfied the requirements of Rule 23 of the Federal Rules of Civil Procedure, the Private Securities Litigation Reform Act of 1995 (15 U.S.C. § 78u-4(a)(7)), due process, and all other applicable law and rules, constituted the best notice practicable under the circumstances, and constituted due and sufficient notice to all persons and entities entitled thereto.

4. Copies of the Plan of Allocation were mailed to over 77,900 potential Settlement Class Members and nominees. One objection to the Plan of Allocation was received. The objector lacks standing to raise this objection. Nonetheless, the Court has considered the objection and found it to be without merit.

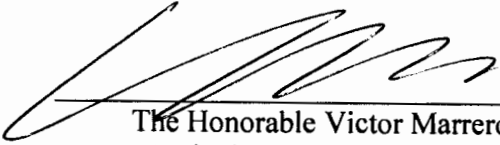
5. The Court hereby finds and concludes that the formula for the calculation of the claims of Claimants as set forth in the Plan of Allocation mailed to members of the Settlement Classes provides a fair and reasonable basis upon which to allocate the proceeds of the Net Settlement Funds among Settlement Class Members with due consideration having been given to administrative convenience and necessity.

6. The Court hereby finds and concludes that the Plan of Allocation is, in all respects, fair and reasonable to the Settlement Class Members. Accordingly, the Court hereby approves the

Plan of Allocation proposed by Lead Plaintiffs.

7. There is no just reason for delay in the entry of this Order, and immediate entry by the Clerk of the Court is expressly directed.

SO ORDERED this 25<sup>th</sup> day of November, 2015.



The Honorable Victor Marrero  
United States District Judge

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