

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE MF GLOBAL HOLDINGS
LIMITED SECURITIES LITIGATION

:
:
: Civil Action No. 1:11-CV-07866-VM
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:

THIS DOCUMENT RELATES TO:

All Securities Actions
(*DeAngelis v. Corzine*)

: ECF CASE
:
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**SUPPLEMENTAL DECLARATION OF JOSE C. FRAGA REGARDING
(A) MAILING OF THE REMAINING SENIOR NOTES UNDERWRITER
NOTICE; AND (B) REPORT ON REQUESTS FOR EXCLUSION RECEIVED**

I, JOSE C. FRAGA, declare as follows:

1. I am a Senior Director of Operations for Garden City Group, LLC (“GCG”).¹ I have personal knowledge of the facts stated herein, and if called on to do so, I could and would testify competently thereto. Pursuant to the Court’s Order Preliminarily Approving Proposed Settlement with Defendants Jefferies LLC, BMO Capital Markets Corp., Natixis Securities Americas LLC, Lebenthal & Co., LLC, and U.S. Bancorp Investments, Inc. dated March 18, 2016 (ECF No. 1094) (the “Preliminary Approval Order”), GCG was authorized to administer the notice procedure in connection with the proposed settlement with the Remaining Senior Notes Underwriter Defendants and the processing of claims related to the Settlement.² I submit

¹ GCG was formerly known as The Garden City Group, Inc.

² All terms with initial capitalization not otherwise defined herein have the meanings ascribed to them in the Stipulation and Agreement of Settlement with Defendants Jefferies LLC, BMO Capital Markets Corp., Natixis Securities Americas LLC, Lebenthal & Co., LLC, and U.S. Bancorp Investments, Inc. dated as of March 9, 2016 (ECF No. 1092-1), or the Joint Declaration of Salvatore J. Graziano and Javier Bleichmar in Support of: (I) Settling Plaintiffs’ Motion for Final Approval of the Remaining Senior Notes Underwriter Settlement; and (II) Co-Lead Counsel’s Motion for an Award of Attorneys’ Fees and Reimbursement of Litigation Expenses (ECF No. 1102).

this Declaration as a supplement to my earlier declaration, the Declaration of Jose C. Fraga Regarding (A) Mailing of the Remaining Senior Notes Underwriter Notice; (B) Publication of the Summary Notice; and (C) Report on Requests for Exclusion Received to Date dated June 2, 2016 (ECF No. 1102-1) (the "June Mailing Declaration").

MAILING OF THE NOTICE

2. Since the execution of the June Mailing Declaration, GCG has continued to disseminate copies of the Remaining Senior Notes Underwriter Notice in response to requests from potential members of the Settlement Class, brokers and nominees. Through July 8, 2016, GCG has disseminated a total of 4,847 Remaining Senior Notes Underwriter Notices to potential members of the Settlement and nominees by first-class mail. In addition, GCG has remailed 15 Notices to those persons who requested the Notice be remailed or whose original mailing was returned by U.S. Postal Service and for whom updated addresses were provided to GCG by the Postal Service.

TELEPHONE HELPLINE AND WEBSITE

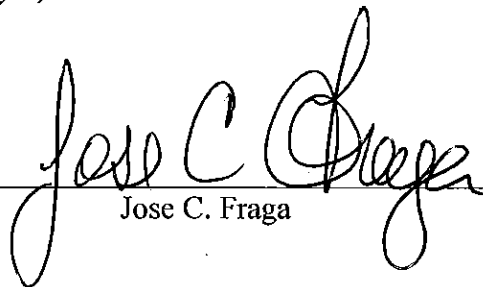
3. GCG continues to maintain the toll-free telephone number (1-877-940-5045) and interactive voice response system to provide information to potential class members concerning the Action and the settlements reached. GCG also continues to maintain the dedicated website for the Action (www.MFGlobalSecuritiesClassAction.com). On June 6, 2016, GCG posted copies of the papers filed in support of the motion for final approval of the Remaining Senior Notes Underwriter Settlement and in support of Co-Lead Counsel's motion for fees and expenses to the website. GCG will continue operating, maintaining and, as appropriate, updating the website and toll-free telephone number until the conclusion of the administration.

REPORT ON EXCLUSION REQUESTS RECEIVED TO DATE

4. The Remaining Senior Notes Underwriter Notice informed potential members of the Remaining Senior Notes Underwriter Notice Class (the "Class") that requests for exclusion from the Class are to be mailed or otherwise delivered, addressed to *In re MF Global Holdings Limited Securities Litigation, EXCLUSIONS*, c/o Garden City Group, LLC, P.O. Box 10164, Dublin, OH 43017-3164, such that they are received by GCG no later than June 17, 2016. The Notice also set forth the information that must be included in each request for exclusion. GCG has been monitoring all mail delivered to that Post Office Box. GCG has not received any requests for exclusion from the Class.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

Executed in Lake Success, New York on July 8, 2016.



Jose C. Fraga